

March 24, 2026

To
The Manager,
Listing Department,
BSE Limited
Phiroze Jeejeebhoy Towers
Dalal Street, Mumbai 400 001
Maharashtra, India

The Manager,
Listing Department,
National Stock Exchange of India Limited
Exchange Plaza, C-1, Block G Bandra
Kurla Complex Bandra (E), Mumbai 400
051 Maharashtra

Dear Sir / Madam,

Subject: Disclosure under Regulation 30 and Regulation 51 read with Schedule III of Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (SEBI Listing Regulations)

Please be informed that the Company has received an order under Section 143(3) of Income Tax Act, 1961 from the Assistant Commissioner of Income Tax, Central Circle 6(2), Mumbai on March 23, 2026 at 9.05 p.m., for Assessment Year 2024-25 (AY2024-25).

Please further note that the Company shall file an appeal against the said order before the Commissioner of Income Tax(Appeals) within the prescribed timelines.

The disclosures as required under Regulation 30(13) of the SEBI Listing Regulations read with the Industry Standards Note are enclosed herewith as Annexure A.

We further state and declare that the information and details provided in **Annexure A**, in compliance with Regulation 30(13) of the SEBI Listing Regulations, is true, correct and complete to the best of our knowledge and belief.

Kindly take the same on records.

Thanking you,

Yours sincerely,
For ICICI Prudential Life Insurance Company Limited

Priya Nair
Company Secretary
ACS 17769

Encl.: As above

CC : Axis Trustee Services Limited

Sr. No.	Particulars	Details
1.	Name of the listed company	ICICI Prudential Life Insurance Company Limited
2.	Type of communication received	Intimation letter for order issued u/s 143 (3) of the Income Tax Act, 1961 for AY2024-25.
3.	Date of receipt of communication	March 23, 2026 at 9.05 p.m.
4.	Authority from whom communication received	Assistant Commissioner of Income Tax, Central Circle 6(2), Mumbai
5.	Brief summary of the material contents of the communication received, including reasons for receipt of the communication	<p>1) Negative Reserves considered as part of taxable surplus</p> <p>2) Transfer from shareholders account to policyholders account is considered as income</p> <p>3) Exemptions under section 10 in respect of certain incomes not allowed</p> <p>4) Disallowance as per Section 14A read with Rule 8D made in respect of exempt income</p> <p>5) Shareholders income taxed as income from other sources</p> <p>All issues raised in the assessment order [as stated in Allegations 1 to 5 above] are covered by orders of the Courts, Income Tax Appellate Tribunal, Mumbai and Commissioner of Income tax (Appeals) in own case for earlier years.</p>
6.	Period for which communication would be applicable, if stated	AY 2024-25
7.	Expected financial implications on the listed company, if any	<p>Income Tax: ₹ 3,471,293,534</p> <p>Interest: ₹ 439,545,379</p> <p>Penalty: Nil</p> <p>Total: ₹ 3,910,838,913</p> <p>No impact at this stage</p>
8.	Details of any aberrations/non-compliances identified by the authority in the communication	Please refer serial no.5 above
9.	Details of any penalty or restriction or sanction imposed pursuant to the communication	Penalty: Nil
10.	Action(s) taken by listed company with respect to the communication	The Company shall file an appeal against the said order before appropriate authority in due course
11.	Any other relevant information	-

ICICI Prudential Life Insurance Company Limited

Regd. Office : ICICI PruLife Towers, 1089, Appasaheb Marathe Marg, Prabhadevi, Mumbai - 400025. India. Visit us at www.iciciprulife.com

Phone: +91 22 5039 1600, Fax: +91 22 2422 4484, Email: corporate@iciciprulife.com

CIN : L66010MH2000PLC127837