

May 04, 2026

To, The Manager, Listing Department, BSE Limited, Phiroze Jeejeebhoy Tower, Dalal Street, Mumbai – 400 001. BSE Scrip Code: 540776	To, The Manager, Listing Department, The National Stock Exchange of India Ltd., Exchange Plaza, 5th Floor, Plot C/1, G Block, Bandra - Kurla Complex, Bandra (E), Mumbai – 400 051. NSE Symbol: 5PAISA
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Dear Sir / Madam,

Sub: Disclosure under Regulation 30 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“SEBI Listing Regulations”):

In terms of Regulation 30 read with Schedule III of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements) Regulations, 2015, it is hereby informed that the Company has received an Order on May 04, 2026, passed under the applicable provisions of the Income Tax Act, 1961.

The required details pursuant to SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026, are disclosed in “**Annexure A**”.

The Company is in the process of evaluating the Order and shall take appropriate steps, including filing an appeal within the prescribed timelines.

The Company remains committed to the highest standards of corporate governance and will continue to make disclosures in compliance with the SEBI Listing Regulations from time to time.

You are requested to take the same on record.

Thanking You,
Yours faithfully,

For 5paisa Capital Limited

Gourav Munjal
Whole-time Director & CFO
DIN: 06360031
Email: csteam@5paisa.com

5paisa Capital Limited

Annexure A

Disclosure of information pursuant to Regulation 30 of SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015, read with SEBI Circular No. HO/49/14/14(7)2025-CFD-POD2/I/3762/2026 dated January 30, 2026.

Sr. No.	Particulars	Company's Response
1.	Name of the authority	Joint Commissioner of Income tax (OSD), Central Circle – 4(4), Mumbai (“IT Authority”)
2.	Nature and details of the action(s) taken or order(s) passed	Joint Commissioner of Income tax (OSD), Central Circle – 4(4), Mumbai, has passed an order under the applicable provisions of the Income Tax Act, 1961. The Order involves a demand of ₹ 33,02,51,362/-.
3.	Date of receipt of direction or order, including any ad-interim or interim orders, or any other communication from the authority	The Company received the order on May 04, 2026.
4.	Details of the violation(s) / contravention(s) committed or alleged to be committed	The IT Authority, <i>vide</i> assessment orders dated May 04, 2026, has raised a tax demand under Section 158BC(1)(c) of the Income Tax Act, 1961.
5.	Impact on financial, operation or other activities of the listed entity, quantifiable in monetary terms to the extent possible	The Company believes that they have duly discharged all their tax liabilities as applicable. The Company have adequate factual and legal grounds to substantiate their position and do not expect any material impact on its financials or operations of the Company due to the said orders. The Company is evaluating various options and will pursue appeals against the said orders under the applicable laws.

5paisa Capital Limited